

**CERTIFICATE OF SERVICE**

I, Carl T. Tullson, hereby certify that on May 11, 2020, I caused the foregoing *Patriarch's Limited Statement in Further Support of the Debtors' Sale of Substantially All of The Debtors' Assets* to be served on the parties listed on Exhibit A, attached hereto, by electronic mail.

/s/ Carl T. Tullson

Carl T. Tullson

**EXHIBIT A**

**Debtors' Counsel**

Erin R. Fay, Esq.  
Daniel N. Brogan, Esq.  
Bayard, P.A.  
600 N. King Street, Suite 400  
Wilmington, Delaware 19801  
E-mail: efay@bayardlaw.com  
dbrogan@bayardlaw.com

James H.M. Sprayregen, P.C.  
Ryan Blaine Bennett, P.C.  
Gregory F. Pesce, Esq.  
Kirkland & Ellis LLP  
Kirkland & Ellis International LLP  
300 North LaSalle Street  
Chicago, Illinois 60654  
Email: jsprayregen@kirkland.com  
rbennett@kirkland.com  
gregory.pesce@kirkland.com

Christopher Marcus, P.C.  
Kirkland & Ellis LLP  
Kirkland & Ellis International LLP  
601 Lexington Avenue  
New York, New York 10022  
Email: cmarcus@kirkland.com

**Official Committee of Unsecured Creditors**

Jennifer R. Hoover, Esq.  
Kevin M. Capuzzi, Esq.  
Benesch, Friedlander, Coplan & Aronoff LLP  
222 Delaware Avenue, Suite 801  
Wilmington, DE 19801  
E-mail: jhoover@beneschlaw.com  
kcapuzzi@beneschlaw.com

Oscar N. Pinkas, Esq.  
Lauren Macksoud, Esq.  
Dentons US LLP  
1221 Avenue of the Americas  
New York, NY 10020  
Email: oscar.pinkas@dentons.com  
lauren.macksoud@dentons.com

**Counsel to the Zohar Term Loan Lenders**

James L. Patton, Jr., Esq.  
Robert S. Brady, Esq.  
Michael R. Nestor, Esq.  
Joseph M. Barry, Esq.  
Ryan M. Bartley, Esq.  
Young Conaway Stargatt & Taylor, LLP  
Rodney Square  
1000 North King Street  
Wilmington, Delaware 19801  
Email: jpatton@ycst.com  
rbrady@ycst.com  
mnestor@ycst.com  
jbarry@ycst.com  
rbartley@ycst.com

**DIP Lenders**

Brian J. Lohan, Esq.  
ARNOLD & PORTER KAYE SCHOLER LLP  
70 West Madison Street Suite 4200  
Chicago, IL 60602-4231  
Email: brian.lohan@arnoldporter.com

Jeffrey A. Fuisz, Esq.  
ARNOLD & PORTER KAYE SCHOLER LLP  
250 West 55th Street  
New York, New York 10019-9710  
Email: jeffrey.fuisz@arnoldporter.com

Matthew P. Ward, Esq.  
Morgan L. Patterson, Esq.  
WOMBLE BOND DICKINSON (US) LLP  
1313 N. Market Street, Suite 1200  
Wilmington, DE 19801  
Email: matthew.ward@wbd-us.com  
morgan.patterson@wbd-us.com

**United States Trustee**

Juliet Sarkessian, Esq.  
Office of the United States Trustee  
J. Caleb Boggs Federal Building  
844 King Street, Suite 2207, Lockbox 35  
Wilmington, DE 19801  
Email: juliet.m.sarkessian@usdoj.gov